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U.S. 1” Board Market Survey – 2009 Summary

International WOOD MARKETS Group announces the release of its 2009 survey assessing American, Canadian and offshore suppliers of 1” boards to the U.S. market.

While the overall reduction in the North American supply of structural lumber and panels to the market is well documented, what is less understood is how weak U.S. demand and mill curtailments have affected the overall supply of one-inch boards. To shed some light on the board supply situation and emerging demand issues, WOOD Markets conducted a proprietary survey of major board producers in the first half of 2009.

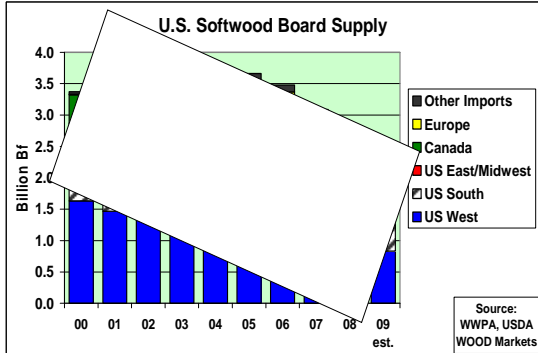
For board producers and supply chain intermediaries involved in the board market, this report clearly has strategic importance that would add valuable insight into a market segment that is not well understood. The survey’s objectives provide perspective on the make up on the board market supply chain – from regional producers to distribution trends.

Drawing on the responses on producers representing slightly more than 50% of the total board supply, this report summarizes the survey findings in a concise executive style format.

Table of Contents of this 12-page executive summary report is as follows:

- Featuring:**
Market Analysis/Overview on the size of the U.S. board market, including:
- Market share by supplying regions
 - Species & grade mix;
 - Customer mix; and
 - Emerging trends around certification and green building credits.

<p>Overview of U.S. Board Market</p> <p>Overview of U.S. Board Survey</p> <p>Regional Analysis:</p> <p>Production by Region</p> <ul style="list-style-type: none"> • Production by Species • Grade Mix of Boards <p>Market Shipment Destination:</p> <ul style="list-style-type: none"> • Selects • #2 Common <p>Customer Segment Shipments:</p> <ul style="list-style-type: none"> • Selects • #2 Common <p>Board Width Profile by Species</p> <p>Comments from Respondents (certification and green building credit trends)</p>



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